

**Quality Assurance Project Plan for  
Muskegon River Volunteer Stream Monitoring Grant #VSM2017-02**

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Organization: Muskegon River Watershed Assembly (MRWA)

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Other responsible individual: Patricia Jarrett

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Signature:

(Other signatures may be added as necessary)

MiCorps Staff Use

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MiCorps Reviewer: \_\_\_\_\_

Approved

Returned for modifications

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Signature of reviewer

Date

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## A3. Distribution List

Paul Steen, Project Manager  
Michigan Clean Water Corps (MiCorps)  
Great Lakes Commission

Patricia Jarrett, Office Manager and Project Assistant  
Muskegon River Watershed Assembly  
@FSU  
1009 Campus Dr, JOH305  
Big Rapids, MI 49307-2280.

## A4. Program Organization

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### 1. Team Members:

- **Project Manager and QA Manager: MRWA Julie Chamberlain, Executive Director** will carry out the program, provide training, oversee data input and quality, and complete

other oversight aspects of the project. She will also prepare contracts, reports and other documents needed for the project. The Executive Director will be responsible for maintaining the QAPP and will serve as the QA Manager.

Muskegon River Watershed Assembly @FSU  
1009 Campus Dr. JOH303  
Big Rapids, MI 49307-2280  
Phone: 231-591-2324  
Email: [chambj16@ferris.edu](mailto:chambj16@ferris.edu)

- **Patricia Jarrett, MRWA Office Manager and Project Assistant**

Will report to the project manager, recruit volunteers, expand the monitoring database, create the web-pages, coordinate training locations, post information to the web and face book, communicate with volunteers, monitor all equipment.

Muskegon River Watershed Assembly @FSU  
1009 Campus Dr. JOH 305  
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## 2. **Field Responsibilities**

Volunteers will be responsible for macroinvertebrate identification and will attend a one-day training session in identifying macroinvertebrates and conducting stream habitat assessments. An exam will be given to these volunteers and a 95% score is needed before they can assume the field responsibility of macroinvertebrate identification. These volunteers will be the **Team Leaders** or **Qualified Volunteers** for the sites to be monitored. Volunteers who do not take the exam or do not achieve the 95% score will be able to assist the team leader in collecting the samples and assessing the stream habitat but will not assist in macroinvertebrate identification. Volunteers will have oversight from the project manager.

## 3. **Laboratory Responsibilities**

The MRWA does not anticipate using any parameters that need laboratory processing.

## 4. **Corrective Action**

Muskegon River Water Monitoring Program Executive Director, Julie Chamberlain will be responsible for any corrective actions that are needed.

## **A5. Problem Definition/Background Definition/Background**

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The Muskegon River Watershed Assembly Volunteer Stream Monitoring Program will recruit new people to become engaged in learning about collecting reliable data to monitor, protect and improve water quality for the purpose of documenting changes over time and to determine where best management practices could be implemented for needed improvements. MRWA will expand the program to include new locations and volunteers. The primary actions we envision are based on monitoring results to report the trends and conditions of the stream sections studied. As clarified in other sections of this document, we do not present any results on the ecological conditions until we have three years of benthic community data plus a habitat assessment and one season of temperature measurements. In the event that an extreme change in benthic macroinvertebrates and habitat is observed, we will notify the appropriate authorities about the unverified results immediately and stay in contact with them as they investigate the situation. Our goal is to assist in removing causes of stream deterioration.

There are four goals for the project:

1. Educate Muskegon River Watershed residents on ways to monitor, protect and improve quality of water resources.
2. Sign up stakeholder groups and/or volunteers to provide water monitoring and protection.
3. Monitor stream health in the Muskegon River Watershed and provide reliable data. Document changes in conditions over time.
4. Determine problem areas where best management practices can be used.

Water quality monitoring efforts are important to continue in the Muskegon River Watershed due to nonpoint source pollution such as soil erosion, storm water drains, agriculture drains, livestock in streams and dams/lake-level control structures.

The sampling sites were selected due to specific concerns for each site as follows:

- Sand Creek: reports of agricultural manure applications running in a cool water trout stream
- Brooks Creek at Vista Dr.: Sediment and nutrient loading caused from a housing development
- Cedar Creek and Holton Rd., Storm and agriculture runoff from Fremont
- Tamarack Creek and Deane Rd. Marble Rd. and Almy Rd.: Culvert replacements & agricultural runoff
- Tamarack Creek at Minnie Farmer Park: Bank Stabilization & sediment loading from road.

Additional sites may be added depending on the number of volunteer monitors

Actions taken based on monitoring results will include reporting the results and conditions for the sections studied to the community and to take action where possible to improve any

diminished sites found. Results will be presented after three years of benthic community data collection, along with a habitat assessment and one season of temperature measurements. If extreme changes in the benthic community are observed, appropriate authorities will be notified regarding these unverified results and remain in contact as needed during a further investigation. The goal is to determine problem areas where best management practices can be used.

## **A6. Program Description**

This program includes recruiting new people to become trained volunteer monitors for at least eight sites in the lower portion of the Muskegon River Watershed. They will be trained prior to the first sampling event and then will receive one to one training from experienced monitors as well. They will learn how to sample, identify macroinvertebrates, record data and preserve samples and other protocols necessary for accurate monitoring and collection. The project manager will manage all data records, quality control measures and reporting. The Assistant Project Manager will ensure outreach and education are conducted through newspaper articles, social media and the MRWA website. Administrative reporting will be conducted by the project manager.

## **A7. Data Quality Objectives**

### **Precision/Accuracy:**

Accuracy is the degree of agreement between the sampling result and the true value of the parameter or condition being measured. Accuracy is most affected by the equipment and the procedure used to measure the parameter. Precision refers to how well you are able to reproduce the result on the same sample, regardless of accuracy.

The purpose of this project is to gauge stream health by measuring the total diversity of macroinvertebrate taxa. Since there is inherent variability in accessing the less common taxa in any stream site and program resources do not allow program managers to perform multiple independent (duplicate) collections of the sampling sites, our goal for precision and accuracy is conservative. A given site's Stream Quality Index (SQI) score or total diversity (D) measure across macroinvertebrate taxa will be noted as "preliminary" until three spring sampling events and three fall sampling events have been completed.

Precision and accuracy will be maintained through following standardized MiCorps procedures. The program Manager will be trained in MiCorps procedures at the annual MiCorps training led by MiCorps staff. MiCorps staff has a method validation review (the "side-by-side" visit) with the Program Manager to ensure their expertise. This review included supervising the Program Manager's macroinvertebrate sampling and sorting methodology to ensure that they are consistent with MiCorps protocol. All cases of collecting deficiencies will be promptly followed (during that visit) by additional training in the deficient tasks and a subsequent method validation review may be scheduled for the following collecting season.

Upon request, MiCorps staff may also verify the accuracy of the program's macroinvertebrate identification. If a problem arises with a subset of macroinvertebrates, a thorough check may be requested.

Precision and accuracy will be maintained by conducting consistent volunteer team leader training. Volunteer team leaders will be trained when joining the program, and retrained every three years (at a minimum).

Techniques under review shall include:

- collecting style (must be thorough and vigorous);
- habitat diversity (must include all available habitats and be thorough in each one);
- picking style (must be able to pick thoroughly through all materials collected and pick all sizes and types of macroinvertebrates);
- variety and quantity of organisms (must ensure that diversity and abundance at site is represented in sample);
- transfer of collected macroinvertebrates from the net to the sample jars (specimens must be properly handled and jars correctly labeled).

Precision and accuracy will be maintained through careful macroinvertebrate identification. Volunteers may identify macroinvertebrates in the field, but these identifications and counts are not official. All macroinvertebrate samples are stored in alcohol to be identified at a later identification session. Volunteers can be designated as identification experts as determined by the judgment of the Program Manager. All field identifications and counts will be checked by an expert with access to a scope, keys, and field guides. The Program Manager will check at least 10% of the specimens processed by experts to verify results (with a concentration on hard to identify taxa). If more than 10% of specimens checked were misidentified, then the Program Manager will review all the specimens processed by that expert and reassess if that person should be considered an expert for future sampling events.

**Bias:** At every sample site, a different team will sample there at least once every three years to examine the effects of bias in individual collection styles. Measures of D and SQI for these samples will be compared to the median results from the past three years and each should be within two standard deviations of the median. If the sample falls outside this range, then the Program Manager needs to conduct a more thorough investigation to determine which team or individuals needs corrective education. The Program Manager will accompany teams to observe their collection techniques and note any divergence from protocols. The Program Manager may also perform an independent collection (duplicate sample) no less than a week after the team's original collection and no more than two weeks after.

**The following describes the analysis used for the Program Manager's duplicate sampling:** Resulting diversity measures by teams are compared to the Program Manager's results and each should have a relative percent difference (RPD) of less than 40%. This statistic is measured using the following formula:

$RPD = [(X_m - X_v) / (\text{mean of } X_m \text{ and } X_v)] \times 100$ , where  $X_m$  is the Program Manager measurement and  $X_v$  is the volunteer measurement for each parameter.

Teams that do not meet quality standards are retrained in the relevant methods and the Program Manager will reevaluate their collection during a subsequent sampling event.

It is also possible that the Program Manager can conclude that all sampling was valid and the discrepancy between samples is due to natural variation (such as the site changing over time or unrepresentative sampling conditions).

**Completeness:** Completeness is a measure of the amount of valid data actually obtained versus the amount expected to be obtained as specified in the original sampling design. It is usually expressed as a percentage. For example, if 100 samples were scheduled but volunteers sampled only 90 times due to bad weather or broken equipment, the completeness record would be 90%.

Following a quality assurance review of all collected and analyzed data, data completeness is assessed by dividing the number of measurements judged valid by the number of total measurements performed. The data quality objective for completeness for each parameter for each sampling event is 90%. If the program does not meet this standard, the Program Manager will consult with MiCorps staff to determine the main causes of data invalidation and will develop a course of action to improve the completeness of future sampling events.

**Representativeness:** Study sites will be selected to represent the full variety of stream habitat types available locally. All available habitats within the study site will be sampled and documented to ensure a thorough sampling of all of the organisms inhabiting the site. Resulting data from the monitoring program will be used to represent the ecological conditions of the contributing watershed.

Sampling after extreme weather conditions may result in samples not being representative of the normal stream conditions. The Program Manager will compare suspect samples to the long-term record as follows:

- Measures of D and SQI for every sample will be compared to the median results from the past three years and each should be within two standard deviations of the median. If the sample falls outside this range, it can be excluded from the long-term data record (though can be included in an “outlier” database.).

**Comparability:** Comparability represents how well data from one stream or study site can be compared to data from another. To ensure data comparability, all volunteers participating in the monitoring program follow the same sampling methods and use the same units of reporting. The methods for sampling and reporting are based on MiCorps standards that are taught at annual trainings by MiCorps staff. The Program Manager will train volunteers to follow those same methods to ensure comparability of monitoring results among other MiCorps programs. To the extent possible, the monitoring of all study sites will be completed on a single day, and certainly within a two-week time frame.

If a Program Manager leaves the position and a new Program Manager is hired, the new hire will attend the next available training given by MiCorps staff.

## **A8. Special Training/Certifications**

MiCorp training will be held for program leaders. The Project Assistant has attended the MiCorp training event in June 2017. The Project Manager and leaders will attend the MiCorps training in November and June. Training will be provided to volunteer stream monitors for macroinvertebrate and habitat assessment. New volunteers will also receive one to one training from experienced volunteers at sampling events.

## **Section B: Program Design and Procedures**

### **B1. Study Design and Methods**

**Macroinvertebrate Collection:** The benthic population is sampled within a 2-week period in mid-April and mid-October. All equipment to be used for this sampling is listed in Appendix 4, and the SOPs are given in Appendix 2.

- a.) To sample the benthic community, multiple collections will be taken from each habitat type present at the site, including riffle, rocks or other large objects, leaf packs, submerged vegetation or roots, and depositional areas, while wading and using a D-frame kick net.
- b.) The trained Collector will transfer the material from the net into white pans.
- c.) The remaining volunteers (Pickers) will pick out samples of all different types of macroinvertebrates from the pans and place them into jars of 70% ethyl alcohol for later identification.
- d.) During the collection, the Collector will provide information to the team Streamside Leader in response to questions on the data sheet that review all habitats to be sampled, the state of the creek, and any changes in methodology or unusual observations.
- e.) The Streamside Leader will instruct and assist other team members in detecting and collecting macroinvertebrates in the sorting pans, including looking under bark and inside of constructions made of sticks or other substrates. Potential sources of variability such as weather/stream flow differences, season, and site characteristic differences will be noted for each event and discussed in study results. There are places on the data sheet to record unusual procedures or accidents, such as losing part of the collection by spilling. Any variations in procedure should be explained on the data sheet. (Appendix 1.)
- f.) At the collecting site, all invertebrate sample jars receive a label written in pencil or printed with a laser printer, stating date, location, name of collector, and number of jars containing the collection from this site, which is placed inside the jar. The data sheet also states the number of jars containing the collection from this site. The Streamside Leader is responsible for labeling and securely closing the jars, and returning all jars and all equipment to the Project Manager.

- g.) Upon return to the Program building, the collections are checked for labels, the data sheets are checked for completeness and for correct information on the number of jars containing the collection from the site, and the jars are secured together with a rubber band and site label and placed together in one box.
- h.) They are stored in the MRWA office until they are examined and counted on the day of identification (one or two weeks later).
- i.) The data sheets are used on the identification day, after which they remain on file for at least five years.
- j.) At the time of identifying the sample, the sample identifier checks the data sheet and jars to ensure that all the jars, and only the jars, from that collection are present prior to emptying them into a white pan for sorting. If any specimens become separated from the pan during identification, a site label accompanies them.
- k.) Identification tools include magnifiers, rulers and forceps.
- l.) Macroinvertebrates will be identified to the taxonomic Order.
- m.) For identification, volunteers sort all individuals from a single jar into look-alike groups, and then are joined by an identification expert who confirms the sorting and provides identification of the taxa present. They will use the identification information in the MiCorp Training for Volunteer Stream Monitors and a Guide to Aquatic Invertebrates of the Upper Midwest: Identification Manual for Students, Citizen Monitors and Aquatic Resource Professionals. University of Minnesota by Bouchard, R.W.
- n.) These identifications are then verified by the Program Managers per section A7.
- o.) When identification of a sample is complete, the entire collection is placed in a single jar of fresh alcohol with a poly-seal cap and a printed label inside the jar and stored at the program office indefinitely.
- p.) The alcohol is carefully changed (to avoid losing small specimens) in the jars every few years.

Since our evaluation is based on the diversity in the community, we attempt to include a complete sample of the different groups present, rather than a random sub-sample. We do not assume that a single collection represents all the diversity in the community, but rather we consider our results reliable only after repeated collections spanning at least three years. Our results are compared with other locations in the same river system that have been sampled in the same way. All collectors attend an in-stream training session, and a different team will be sent to a site at least once every two years at a minimum, but when possible collectors will be sent to different sites every collection event to diminish the effects of bias in individual collecting styles. Samples where the diversity measures diverge substantially from past samples at the same site are resampled by a new team within two weeks. If a change is confirmed, the site becomes a high priority for the next scheduled collection. Field checks include checking all data sheets to make sure each habitat type available was sampled, and the team leader examines several picking trays to ensure that all present families have been collected.

## Habitat analysis:

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Streamside Leaders and Collectors, with Pickers assisting as well, will complete a Habitat Assessment once every two years during the fall season immediately following the macroinvertebrate sampling or at least within two weeks of the sample event. The Habitat Assessment will follow the procedure and datasheet given in Appendix 1. A site sketch will accompany the assessment. The Habitat Assessment is a critical piece of the monitoring process and will be used to monitor changes in stream habitat over time, which may result in changes in water quality and corresponding macroinvertebrate diversity.

As many of the parameters within the Habitat Assessment are qualitative, personal bias is inherent. To account for bias and personal discrepancies, Streamside leaders will have on hand a copy of MiCorps Stream Monitoring Procedures, which details the qualitative criteria, and helps clarify questions. Streamside leaders will read questions

aloud to their group and form consensus on question answers. Since the information reviewed in the Habitat Assessment hold considerable educational value for volunteers and the goals of the MiCorps program, it is important that Streamside Leaders inform other group members of the purpose of the Assessment and encourage feedback

from the group. However, final decisions on the scoring remains the responsibility of only those team members who have undergone the volunteer training and have been certified by the Program Manager. All final Habitat Assessment data sheets will be reviewed by the Project Manager for correctness and completeness. There are places

on the data sheet to record unusual procedures or accidents. Any variation in procedure should be explained on the data sheet.

As a critical role of the Habitat Assessment is to inform us of any areas of habitat degradation that could impact water quality, any concerns noted in the data sheet will be reviewed by the Project Manager and appropriate action will be taken to resolve and/or address noted concerns including informing appropriate authorities.

Volunteers will monitor stream health in the Muskegon River Watershed at specific sites as listed below. These sites were selected due to studies showing concerns with nutrient and/or sediment runoff. They will document changes in conditions over time. Monitoring data will be entered by a trained volunteer and/or the Project Assistant in the MiCorps Data Exchange Network. All sites will be monitored and results from monitoring activities will be reported.

Sampling sites for the lower Muskegon River Watershed are located in Montcalm, Newaygo and Muskegon counties:

1. (B1) Bear Creek @ Pillon Rd. Studies have shown there are excess nutrients.
2. (B2) Sand Creek @ Wisner Ave. Reports of Agriculture manure applications running into this cool water trout stream.
3. (B3) Brooks Creek @ Vista Dr. Sediment and nutrient loading caused from housing development
4. (B4) Cedar Creek @ Holton Rd. Stormwater and agriculture runoff coming from Fremont.

5. (B5) Tamarack Creek @ Deaner Rd. Culvert replacement in 2016, agriculture runoff.
6. (B6) Tamarack Creek @ Marble Rd. Culvert replacement in 2016, agriculture runoff.
7. (B7) Tamarack Creek @ Almy Rd. Culvert replacement in 2016, agriculture runoff.
8. (B8) Tamarack Creek @ Minnie Farmer Park. Bank stabilization in 2016. Sediment  
(See sample maps for volunteers to find sites in Appendix 5).

**Equipment:** All equipment will be stored in a clean, dry space and washed after each use. Nets will be washed in hot water and all debris removed. All the equipment except for nets, yardsticks and waders will be stored in a plastic container. (see Appendix 4). All equipment will be checked for cleanliness and proper working order prior to each sampling event. All equipment will be labelled with the date of purchase and date of use and alcohol for preservation will be checked for the expiration date. See Appendix 4 for a list of equipment and supplies.

**Chain of custody for samples:** At the collecting site, all invertebrate sample jars receive a label written in pencil (or computer generated beforehand), stating the date, location, site number, name of collectors and number of jars containing the collection from this site (See label example in Appendix 3). A label will be placed inside every jar. If more than one jar is used, each jar will be labeled with the same information noting the number of jars used. The datasheet will also state the number of jars containing the collection from each site. The Team Leader is responsible for labeling and securely closing the macroinvertebrate sample jar(s) and retains custody of them.

The Project Manager will arrange to pick up jar(s) from the first sampling event for each group and will keep the jars at the MRWA offices for a minimum of three years. After the first collection, the Team Leader is responsible to keep the collection jars in their custody for a minimum of a three-year period. If more than one jar is used, they will be secured together with a rubber band and placed together in one box properly labeled. All jars will be stored in a cool place. Alcohol will be changed periodically in the jars according to MiCorps specifications.

## **B2. Instrument/Equipment Testing, Inspection, and Maintenance**

The Project Assistant will be responsible for inspecting equipment and ensuring nets are secured to their poles, there are no tears in the net and that sampling jars are clean, forceps meet properly and waders do not leak and are clean. Equipment will be stored in the MRWA storage room at Ferris. A checklist of equipment (Appendix 4) will be contained in every training participant's notebook and will be contained in each container of equipment. Each Team Leader will be responsible to check the list of equipment for completeness and make sure the equipment is clean, in working order and not damaged. If Team Leaders find damaged or

missing equipment, they will report this information to the Project Assistant, immediately. The Project Manager will replace the equipment and document changes in a prompt manner.

### **B3. Inspection/Acceptance for Supplies and Consumables**

All supplies and consumables will be stored in a clean dry area. For storage, all items must be put away in a clean, dry condition. The Project Assistant is in charge of proper storage conditions for supplies and consumables and that items are not stored until they are clean, dry and ready for use (see Appendix 4).

### **B4. Non direct Measurements**

There are no non-direct measurements associated with this program.

### **B5. Data Management**

Raw data will be entered and managed in Microsoft Excel workbooks. Data will be entered into the MiCorp Data Exchange (MDE) within one month of the collection. All data will be backed up biweekly and a hard drive kept off premises. Computer passwords will ensure security.

Data sheets will be entered directly into the online MiCorps database by a single trained volunteer for storage within the MDE. Data sheets will be kept on file in the MRWA office for at least five years.

For Macroinvertebrates, the data will be summarized for reporting into four metrics: all taxa, insects, Ephemeroptera + Plecoptera + Trichoptera (EPT) and sensitive taxa. Units of measurement are families counted in each metric. The stream quality index from the MiCorp datasheet will be computed. The calculation method can be found in Appendix 1.

Habitat: specific measures are used from habitat surveys to investigate problem areas at each site. The percentage of stream bed composed of fines (sand and smaller particles) is calculated and changes are tracked over time as an indicator of sediment deposition.

All field data sheets and electronically entered data will be compared for accuracy by the project manager. All calculations will be checked twice. Hard copies of all computer entered data will be reviewed for errors and compared to field data sheets.

## **Section C: System Assessment, Correction and Reporting**

### **C1. System Audits and Response Actions**

Volunteer Team Leaders trained by the Program Manager ensure that quality assurance protocols are followed and report any issues possibly affecting data quality. When significant issues are reported, the Program Manager may accompany groups in

the field to perform side-by-side sampling and verify the quality of work by the volunteer team. In the event that a group is determined to have done a poor job sampling, a performance audit to evaluate how people are doing their jobs of collecting and analyzing the data is accomplished through side-by-side sampling and identification. During side by-side sampling a team of volunteers and an outside expert sample the same stream. The statistic for checking this side-by-side sample is given in the Bias section (A7).

A system audit is conducted following each spring and fall monitoring event to evaluate the process of the project. The system audit consists of the Program Manager, any other program leader, and one or two active volunteers, and is a start to end review of the monitoring process and how things could be improved for the next event.

If deviation from the QAPP is noted at any point in the sampling or data management process, the affected samples will be flagged and brought to the attention of the Program Manager and the team that collected the sample. Re-sampling is conducted as long as the deviation is noted soon after occurrence and volunteers are available (two-week window). Otherwise, a gap must be left in the monitoring record and the cause noted. All corrective actions are documented and communicated to MiCorps staff.

Details of the process for assessing data quality are outlined in section A7. Response to quality control problems is also included in section A7.

## **C2. Data Review, Verification, and Validation**

A standardized data-collection form is used to facilitate Spot-Assistant or a single trained volunteer review the data forms before they are stored in a computer or file cabinet. After data has been compiled and entered into a computer file, it is verified with raw data from field survey forms.

## **C3. Reconciliation with Data Quality Objectives**

Data quality objectives will be reviewed annually by the project manager to ensure that objectives are being met. Deviations from the data quality objectives will be reported to the Program Manager and MiCorps staff for assessment and corrective action. Also, data quality issues will be recorded as a separate item in the database and provided to the Program Manager and data users. Response to and reconciliation of problems that occur in data quality are outlined in Section A7.

## **C4. Reporting**

Throughout the duration of this program, quality control reports will be included with quarterly project reports that are submitted to MiCorps. Quality control reports provide information regarding problems or issues arising in quality control of the

project. These could include, but are not limited to: deviation from quality control methods outlined in this document relating to field data collection procedures, indoor identification, data input, diversity calculations and statistical analyses. Program staff generates annual reports sharing results of the program with volunteers, special interest groups, local municipalities, and relevant state agencies. Data and reports are made available via the organization's web page.

###

Site ID: \_\_\_\_\_

**Appendix 1 - Datasheets**

Michigan Clean  
Water Corps



**Stream Macroinvertebrate Datasheet**

Stream Name: \_\_\_\_\_ Location: \_\_\_\_\_

Date: \_\_\_\_\_ Major Watershed: Muskegon River

Datasheet completed by: \_\_\_\_\_ Collector: \_\_\_\_\_

Latitude/Longitude (if known): \_\_\_\_\_

Collection Start Time: \_\_\_\_\_(AM/PM) Collection Finish Time: \_\_\_\_\_(AM/PM)

Other Team Members: \_\_\_\_\_

**WEATHER and STREAM CONDITIONS**

Average Water Depth (ft): \_\_\_\_\_

Is the substrate covered with excessive silt? \_\_\_\_\_ No \_\_\_\_\_ Yes (describe: \_\_\_\_\_)

Substrate Embeddedness: \_\_\_ 0-25% \_\_\_ 25-50% \_\_\_ >50% \_\_\_ Unsure

Did you observe any fish or wildlife \_\_\_\_\_ No \_\_\_\_\_ Yes

If so, describe: \_\_\_\_\_

Air Temperature \_\_\_\_\_

Current conditions \_\_\_\_\_

Last storm event \_\_\_\_\_

**MACROINVERTEBRATE COLLECTION**

Check the habitats that were sampled. Include as many as possible.

\_\_\_\_\_ Riffles \_\_\_\_\_ Stream Margins \_\_\_\_\_ Submerged Wood

\_\_\_\_\_ Cobbles \_\_\_\_\_ Leaf Packs \_\_\_\_\_ Other (describe: \_\_\_\_\_)

\_\_\_\_\_ Aquatic Plants \_\_\_\_\_ Pools \_\_\_\_\_

\_\_\_\_\_ Runs \_\_\_\_\_ Undercut banks/Overhanging Vegetation

Datasheet checked for completeness by: \_\_\_\_\_

Data entered into MRWA database – date: \_\_\_\_\_

Data entered into MiCorps database by: \_\_\_\_\_ Date: \_\_\_\_\_

Site ID: \_\_\_\_\_



**IDENTIFICATION AND ASSESSMENT**

Use letter codes [**R (rare)** = 1-10; **C (common)** = 11 or more] to record the approximate numbers of organisms in each taxa found in the stream reach.

Group 1: Sensitive

- \_\_\_\_\_ Caddisfly Larvae (Trichoptera)
- \_\_\_\_\_ Hellgrammites/Dobsonfly (Megaloptera)
- \_\_\_\_\_ Mayfly nymphs (Ephemeroptera)
- \_\_\_\_\_ Gilled snails (Gastropoda)
- \_\_\_\_\_ Stonefly nymphs (Plecoptera)
- \_\_\_\_\_ Water Penny (Coleoptera)
- \_\_\_\_\_ Black fly larvae (Diptera)

Group 2: Somewhat-Sensitive

- \_\_\_\_\_ Beetle adults (Coleoptera)
- \_\_\_\_\_ Beetle larvae (Coleoptera)
- \_\_\_\_\_ Clams (Pelecypoda)
- \_\_\_\_\_ Crane fly larvae (Diptera)
- \_\_\_\_\_ Crayfish (Decapoda)
- \_\_\_\_\_ Damselfly nymphs (Odonata)
- \_\_\_\_\_ Dragonfly nymphs (Odonata)
- \_\_\_\_\_ Scuds (Amphipoda)
- \_\_\_\_\_ Alderfly larvae (Megaloptera)

Group 3: Tolerant

- \_\_\_\_\_ Aquatic worms (Oligochaeta)
- \_\_\_\_\_ Leeches (Hirudinea)
- \_\_\_\_\_ Midge larvae (Diptera)
- \_\_\_\_\_ Pouch snails (Gastropoda)
- \_\_\_\_\_ Sowbugs (Isopoda)
- \_\_\_\_\_ True bugs (Hemiptera)
- \_\_\_\_\_ Other true flies (Diptera)

**STREAM QUALITY SCORE**

Group 1:  
 \_\_\_\_\_ # of R's \* 5.0 = \_\_\_\_\_  
 \_\_\_\_\_ # of C's \* 5.3 = \_\_\_\_\_  
 Group 1 Total = \_\_\_\_\_

Group 2:  
 \_\_\_\_\_ # of R's \* 3.0 = \_\_\_\_\_  
 \_\_\_\_\_ # of C's \* 3.2 = \_\_\_\_\_  
 Group 2 Total = \_\_\_\_\_

Group 3:  
 \_\_\_\_\_ # of R's \* 1.1 = \_\_\_\_\_  
 \_\_\_\_\_ # of C's \* 1.0 = \_\_\_\_\_  
 Group 3 Total = \_\_\_\_\_

Total Stream Quality Score = \_\_\_\_\_  
 (Sum of totals for groups 1-3; round to nearest whole number)

Check one:  
 \_\_\_\_\_ Excellent (>48)  
 \_\_\_\_\_ Good (34-48)  
 \_\_\_\_\_ Fair (19-33)  
 \_\_\_\_\_ Poor (<19)

Number of jars containing specimen from this site: \_\_\_\_\_

Identifications made by: \_\_\_\_\_

Rate your confidence in these identifications:                      Quite confident                      Not very confident

1                      2                      3                      4                      5

Datasheet checked for completeness by: \_\_\_\_\_

Quality Assurance protocols verified by: \_\_\_\_\_

Data entered into MRWA database – date: \_\_\_\_\_

Data entered into MiCorps database by: \_\_\_\_\_ Date: \_\_\_\_\_

Site ID: \_\_\_\_\_



## Stream Habitat Assessment

Stream Name: \_\_\_\_\_ Location: \_\_\_\_\_

Date: \_\_\_\_\_ Major Watershed: Muskegon River

Start Time: \_\_\_\_\_ (AM/PM) Datasheet completed by: \_\_\_\_\_

Other Team Members: \_\_\_\_\_

County: \_\_\_\_\_ Township: \_\_\_\_\_ Sec T R  $\frac{1}{4}$   $\frac{1}{4}$

Latitude: \_\_\_\_\_ Longitude: \_\_\_\_\_

Coordinate Determination Method (check one):

\_\_\_\_\_ GPS \_\_\_\_\_ GPS w/DBR \_\_\_\_\_ Digital mapping software \_\_\_\_\_ Topographic map

\_\_\_\_\_ Other (describe \_\_\_\_\_) Map Scale (if known) \_\_\_\_\_

Please note any site characteristic differences since you previously monitored this site, i.e. weather, stream flow, etc. If none, put none. \_\_\_\_\_

### Site Sketch

On the back of this datasheet, draw a bird's-eye view of the study site. Include enough detail that you can easily find the site again!

Include the following items in the sketch:

- Direction the water is flowing
- Which way is north
- Channel shape (e.g., straight, curvy)
- Large wood in the water
- Vegetation
- Bank features
- Areas of erosion
- Riffles
- Pools
- Location of road
- Trees
- Fences
- Parking Lots
- Buildings
- Any other notable features

Datasheet checked for completeness by: \_\_\_\_\_

Data entered into MRWA database – date: \_\_\_\_\_

Data entered into MiCorps database by: \_\_\_\_\_ Date: \_\_\_\_\_

PHYSICAL HABITAT														
BACKGROUND INFORMATION						PHYSICAL APPEARANCE (check all that apply)								
Storm Event Condition noted at site	None	Light	Moderate	Heavy		Aquatic Plants	None	Present	Abundant					
Days since rain	≤ 1	2	≥ 3		Unknown	Floating Algae	None	Present	Abundant					
Water Temp/DO/pH*						Filamentous Algae	None	Present	Abundant					
Water Color	Clear	Gray	Brown	Black	Green	Bacterial Sheen/ Slimes	None	Present	Abundant					
Water Body type-u/s	Stream	Lake	Impound	Wetland		Turbidity	None	Present	Abundant					
Water Body type-d/s	Stream	Lake	Impound	Wetland		Oil Sheen	None	Present	Abundant					
Stream Width (feet)	<10	10-25	25-50	>50		Foam	None	Present	Abundant					
Avg Stream Depth (ft)	<1	1-3	>3		Unknown	Trash	None	Present	Abundant					
Water Velocity (ft/sec)*														
Stream Flow Type	Dry	Stagnant	L	M	H									
SUBSTRATE (%) (add to 100%)						INSTREAM COVER (check all that apply)								
Boulder >10 inches diameter						Undercut Banks								
Cobble/Gravel – 10 to .08 in. diameter						Overhanging Vegetation								
Sand – coarse grain						Deep Pools								
Silt/Detritus/Muck – fine grain/organic matter						Boulders								
Hardpan/Bedrock – solid clay/rock surface						Aquatic Plants								
Artificial – manmade						Logs or Woody Debris								
Unknown														
RIVER MORPHOLOGY						STREAM CORRIDOR (left and right facing downstream)								
Riffle	None	Present	Abundant			Riparian Veg. Width ft. (L)	<10	10-30	30-100	>100				
Pool	None	Present	Abundant			Riparian Veg. Width ft. (R)	<10	10-30	30-100	>100				
Channel	Natural	Recovering	Maintained			Bank Erosion	0	L	M	H				
Designated Drain	?	Y	N			Streamside Land Cover	Bare	Grass	Shrub	Trees				
Highest Water Mark (ft.)	?	<1	1-3	3-5	5-10	>10	Stream Canopy %	<25	25-50	>50				
Typical Stream Cross Section Sketch						Adjacent Land Uses (check all that apply)								
						Wetlands							L	R
						Shrub or Old Field							L	R
						Forest							L	R
						Pasture							L	R
						Crop Residue							L	R
						Row Crop							L	R
						Residential Lawns, Parks							L	R
						Impervious Surface							L	R
						Disturbed Ground							L	R
No Vegetation							L	R						

**\*Optional Data Item**

Datasheet checked for completeness by: \_\_\_\_\_

Data entered into MRWA database – date: \_\_\_\_\_

Data entered into MiCorps database by: \_\_\_\_\_ Date: \_\_\_\_\_

Site ID: \_\_\_\_\_



Stream Name: \_\_\_\_\_

Location: \_\_\_\_\_

In the table below, note any potential sources of degradation that may be affecting this site.

<b>POTENTIAL SOURCES OF STREAM DEGRADATION</b> (Severity: N=none; S=slight; M=moderate; H=high) (Indicate all that apply)									
Crop Related Sources	N	S	M	H	Land Disposal	N	S	M	H
Grazing Related Sources	N	S	M	H	Onsite Wastewater Systems	N	S	M	H
Intensive Animal Feeding Operations	N	S	M	H	Silviculture (Forestry NPS)	N	S	M	H
Highway/Road/Bridge Maintenance and Runoff (Transportation NPS)	N	S	M	H	Resource Extraction (Mining NPS)	N	S	M	H
Channelization	N	S	M	H	Recreational/Tourism Activities (general)	N	S	M	H
Dredging	N	S	M	H	• Golf Courses	N	S	M	H
Removal of Riparian Vegetation	N	S	M	H	• Marinas/Recreational Boating (water releases)	N	S	M	H
Bank and Shoreline Erosion/Modification/ Destruction	N	S	M	H	• Marinas/Recreational Boating (bank or shoreline erosion)	N	S	M	H
Flow Regulation/ Modification (Hydrology)	N	S	M	H	Debris in Water	N	S	M	H
Upstream Impoundment	N	S	M	H	Industrial Point Source	N	S	M	H
Construction: Highway, Road, Bridge Culvert	N	S	M	H	Municipal Point Source	N	S	M	H
Construction: Land Development	N	S	M	H	Natural Sources	N	S	M	H
Urban Runoff (Residential/Urban NPS)	N	S	M	H	Source(s) Unknown	N	S	M	H

Additional Comments: Please use this space to make any additional comments about site conditions or this assessment process...

Datasheet checked for completeness by: \_\_\_\_\_

Data entered into MRWA database – date: \_\_\_\_\_

Data entered into MiCorps database by: \_\_\_\_\_ Date: \_\_\_\_\_



Site ID: \_\_\_\_\_

Stream Name: \_\_\_\_\_

Location: \_\_\_\_\_

**Site Sketch**

A large, empty rectangular box with a thick black border, intended for a site sketch. The box is currently blank.

Finish Time: \_\_\_\_\_ (am/pm)

Datasheet checked for completeness by: \_\_\_\_\_

Field Quality Control Measures have been met and are verified by: \_\_\_\_\_

Data entered into MRWA database – date: \_\_\_\_\_

Data entered into MiCorps database by: \_\_\_\_\_ Date: \_\_\_\_\_

**MiCorps Volunteer Stream Monitoring Procedures August 2006**

Prepared by:  
Jo Latimore, Huron River Watershed Council

Adapted from: "Stream Crossing Watershed Survey Procedure, April 27, 2000"

Prepared by: Charlie Bauer, Saginaw Bay District Greg Goudy, Cadillac District Scott Hanshue,  
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**Surface Water Quality Division Michigan Department of Environmental Quality**

MiCorps Stream Monitoring Procedures, August 2006 2

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### **A. OBJECTIVES**

This set of stream monitoring forms is intended to be used as a quick screening tool to increase the amount of information available on the ecological quality of Michigan's streams and rivers, and the sources of degradation to the rivers. This document is designed to provide standardized assessment and data recording procedures that can be used by trained volunteers participating in the Michigan Clean Water Corps (MiCorps) Volunteer Stream Monitoring Program.

This stream monitoring procedure is designed to address several general objectives:

- Increase the information available on the ecological quality of Michigan rivers and the sources of pollutants, for use by DEQ staff, local communities and monitoring groups.
- Provide consistent data collection and management statewide.
- Serve as a screening tool to identify issues and the need for more thorough investigations.

### **B. TRAINING**

All MiCorps Volunteer Stream Monitoring Program leaders must have received basic training in the stream assessment methods described below from MiCorps staff. Trained program leaders are then qualified to train their program volunteers in these procedures.

### **C. GENERAL CONCEPTS**

The procedures and data forms provided below include two types of assessment: Stream Habitat Assessment and Macroinvertebrate Sampling.

The Stream Habitat Assessment is a visual assessment of stream conditions and watershed characteristics. The assessment should include approximately 300 feet of stream length. Only observations that are actually seen are to be recorded. No "educated guesses" are to be made about what should be there or is probably there. If something cannot be seen, it should not be recorded. The one exception is if a significant pollutant source or stream impact is known to be upstream of a particular site, a comment about its presence can be made in the comment section of the form.

The Macroinvertebrate Sampling procedure should be used in conjunction with the Stream Habitat Assessment because each approach provides a different piece of the stream condition puzzle. Because of their varying tolerances to physical and chemical conditions, macroinvertebrates indicate the ecological condition of the stream, while the

MiCorps Stream Monitoring Procedures, August 2006 4

habitat assessment provides clues to the causes of stream degradation.. Macroinvertebrate data used to calculate the MiCorps Stream Quality Index, which provides a straightforward summary of stream conditions and can be used to compare conditions between study sites.

### **D. SURVEY DESIGN**

#### **1. Selecting Monitoring Sites**

One of the basic questions in planning stream monitoring is the location of study sites: how many stream sites should be surveyed within a watershed to adequately characterize it, and where should they be located? That depends on a variety of factors including the heterogeneity of land use, soils, topography, hydrology, and other characteristics within the watershed. Consequently, this question can only be answered on a watershed-by-watershed basis.

A general DEQ guideline is to try to survey a minimum of 30% of the stream road crossing sites within a watershed, with the sites distributed such that each sub watershed (and in turn their sub watersheds) are assessed to provide a representative depiction of conditions found throughout the watershed. At least one site should be surveyed in each tributary, with the location of this site being near the mouth of the tributary. The distribution of sampling stations within the watershed should also achieve adequate geographic coverage. Consider establishing stations upstream and downstream of suspected pollutant source areas, or major changes in land use, topography, soil types, water quality, and stream hydrology (flow volume, velocity or sinuosity). If the intent of monitoring is to meet additional, watershed-specific objectives, then additional data may be needed.

In all cases, the site should be representative of the area of stream surveyed, it should contain a diverse range of the available in-stream cover, and it should contain some gravel/cobble bottom substrates if possible. Remember that each study site should allow for the assessment of 300 feet of stream length.

## 2. Time of Year

The time of year in which monitoring is conducted is important. For comparisons of monitoring data from year to year, data should be collected during the same season(s) each year. Ideally, macroinvertebrate sampling should take place in spring and again in early fall. Different macroinvertebrate communities are likely to be encountered during these different seasons, and sampling twice a year will provide a more complete picture of the total stream community. Habitat Assessment should be done in early spring before leaf-out, or in the fall after streamside vegetation dies back, allowing visual assessments of stream characteristics. Stream habitat assessments should not be conducted when there is snow on the ground or ice on the water because important features may be hidden from view. Surveys conducted during or shortly after storm runoff events may help to identify sources of pollutants, but high water obscures bank conditions and increased stream turbidity may make assessment of instream conditions difficult. Furthermore, all sites within a single watershed should be surveyed as closely

### **MiCorps Stream Monitoring Procedures, August 2006 5**

together in time as possible to facilitate relative data comparisons among stations surveyed under similar stream flow and seasonal conditions.

#### E. INSTRUCTIONS FOR COMPLETING DATA SHEETS

##### 1. Stream Habitat Assessment

###### a. Photographs

###### Taking Pictures

Always take photos. Photographs are useful for interpretation of Stream Habitat Assessment data and for later comparisons among different sites. Site photos should show the bank conditions and some of the riparian corridor. Additional photos may be taken to highlight a particular item of concern in the stream or upland landscape. Be sure to document photos as they are taken, to simplify identification later.

b. Site Identification Information MiCorps Site ID#: A site ID# for each of your study sites will be assigned to you by MiCorps. If you do not know the MiCorps Site ID#, leave this space blank.

Stream Name: Use the stream or river name found on the U.S. Geological Survey (USGS) topographic map for the area and note also the local name if it is different. For tributary streams to major rivers, record the tributary stream name here, not the major river name. If the tributary is an unnamed tributary, record as "Unnamed Tributary to" followed by the name of the next named stream downstream. For example, a station on an unnamed tributary of Hogg Creek would be recorded as "Unnamed Tributary to Hogg Creek".

Location: This is often the name of the road from which you access the study site. It is very important to indicate whether the site is upstream or downstream of the road. If the same road crosses a single stream two or more times, it is sometimes desirable to record the road name relative to the nearest crossroads (e.g. "Green Road between Brown Road and Hill Road").

Date: Record the month, day and year.

Start Time: Record the time when the monitoring activity began. Use 24-hr time (e.g. 1:00 PM should be recorded as 1300).

Monitoring Team: Record the name and the phone number of the person completing the datasheet, as well as the names of other team members participating in the assessment.

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Location Information:

- Major Watershed: Record the name of the major watershed where the study site is located (e.g., Grand River Watershed, St. Mary's River Watershed), and the corresponding HUC Code, if known.
- County: Record county name.
- Township: Record the township name.
- Sec: Record the township section number, town number, range number, and section  $\frac{1}{4}$   $\frac{1}{4}$  designations (e.g. SW  $\frac{1}{4}$  of the NW  $\frac{1}{4}$  ).
- Latitude and Longitude: Record the latitude and longitude coordinates of the study site. Ideally, these coordinates will correspond to the midpoint of the stream study reach.
- Coordinate Determination Method: Check the method used to determine the latitude/longitude location coordinates. This could include a GPS unit, a topographic map, or a mapping website, like [www.topozone.com](http://www.topozone.com).

- Map Scale: If a map is used to determine latitude/longitude coordinates, record the scale of measurement (e.g. 1:25,000) if known.
- Indicate whether the standard 300 feet of stream were assessed, or explain any deviation from this standard.

### c. Background Information

Storm Event Conditions Noted at Site: A stream “event” occurs when water runoff from a significant weather event, such as a major rainstorm or fast snowmelt, causes an increase in river flow. Note that high water flow conditions that are not related to storm events can exist (particularly in the spring). Also, rainstorms can occur that result in no increase in stream flow and therefore there is no stream event.

Circle the appropriate description of event conditions exhibited in the stream. Event conditions are increased river flow above what would be considered typical or normal for the stream for the time of year. The surveyor needs to determine this based on the following:

- Their knowledge of recent weather conditions (e.g. how much it has rained recently).
- Visual stream observations (look for event related conditions such as a rising or recently elevated water level, water running off the land into the stream, fast stream water velocity, increased water turbidity, an increase in the amount of debris being carried by the stream, etc.).
- The surveyor’s knowledge (or best guess) of what is typical flow for that (or a similar) stream, in that geographic area, for that season of the year.

None - No event conditions are evident. Stream flow conditions exist that are typical for the season of the year. Note that it is possible to have “high” flow conditions that are not due to a recent storm event.

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Light - Stream exhibits increased turbidity from normal and/or the water level of the stream (stage height) is somewhat elevated above what would be considered typical for the season of the year. Moderate - Stream stage height is elevated substantially above typical flow conditions for the stream, for that time of year. Heavy - Bank full or flooding conditions exist.

Days Since Rain: Circle the appropriate number of days that have passed since the last significant rain ended. This information is based on what you know about recent weather in the vicinity of the site. If you do not know, circle “unknown”. Water Temp: This is an optional data item. The person coordinating a particular watershed survey will determine if temperature measurements will be made. If measured, record the water temperature to the nearest degree fahrenheit or centigrade, making sure to include the scale units.

Water D.O.: This is an optional data item. The person coordinating a particular watershed survey will determine if dissolved oxygen (DO) measurements will be made. If measured, record the DO level in the river. If DO is measured, it is important that the water temperature be measured also.

Water pH: This is an optional data item. The person coordinating a particular watershed survey will determine if pH measurements will be made. If measured, record the pH of the stream to the nearest tenth.

Water Color: Circle the choice that best represents the color of the water.

Waterbody Type-upstream: Characterize the waterbody upstream of the study site and circle the appropriate category. The answer usually will be "stream", but not always. Impound=impoundment (dammed stream section/reservoir).

Waterbody Type-downstream: Characterize the waterbody downstream of the road crossing and circle the appropriate category.

Stream Width (ft): Circle the range that represents the average stream width in feet. Take width measurements of the stream at several points along the 300-foot assessment area, and indicate the average width here. These measurements are also useful in creating the Stream Site Sketch.

Avg. Stream Depth (ft): Circle the appropriate depth range in feet. Take depth measurements at several points within the 300-foot assessment area, and indicate the average depth here. This observation is for the average depth of the stream that is consistently observed. For example, if the stream is generally shallow (<1ft), but has a pool that is 3ft deep, circle the <1ft category since a pool is not representative of the average depth of <1ft observed over most of the stream.

Water Velocity (ft/sec): This is an optional data item. The person coordinating a particular watershed survey will determine if water velocity measurements will be made. If measured, record the approximate surface water velocity in feet per second, observed

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at the surface in the area of fastest river flow that is not impacted by a road crossing. One method is to observe how far downstream a floating object travels in one second (observe for 10 seconds and divide the distance by 10).

Stream Flow Type: Circle the category that best represents general flow volume in the stream. Describe the flow during the assessment in relation to the annual average flow. If a river flow is reduced in the summer, due to dry and hot conditions, circle "L" because it is below average, even though low flow may be typical for that stream in the summer.

Dry = No standing or flowing water, sediments may be wet. Stagnant = Water present but not flowing, can be shallow or deep. L (low) = Flowing water present, but flow volume would be considered to be below average for the stream. M (medium) = Water flow is in average range for the stream. H (high) = Water flow is above average for the stream.

d. Physical Appearance

The following categories should be observed throughout the 300-foot assessment reach. If a category type (e.g. aquatic plants) is not present in the stream, circle “None”. If a category type can be seen, in any amount, circle “present”. If a category type is present in a large portion of the stream, circle “abundant”.

**Aquatic Plants:** This category refers to aquatic macrophytes only, not terrestrial species. By definition, macrophytes are any plant species that can be readily seen without the use of optical magnification. However, the usage here is directed primarily toward aquatic vascular plants—plants with a vascular system that typically includes roots, stems and/or leaves. This includes duckweed, as it is a floating vascular plant. Certain large algae species that superficially look like vascular plants, such as Chara, can be recorded here as well. If the person conducting the survey is knowledgeable about aquatic plants, the particular type or species of plant(s) can be noted in the comment section at the end of the form. Floating, suspended, or filamentous algae species should be recorded in one of the algae categories and not here.

**Floating Algae:** The presence of suspended algae (single celled organisms that may or may not form colonies) or floating algae mats/bundles should be recorded here. This includes bluegreen algae mats/bundles, whether floating on the surface, suspended in the water column, or present at the bottom.

**Filamentous Algae:** Algae that appear in stringy or ropy strands, such as Cladophora. The strands may or may not be attached to other objects in the waterbody.

**Bacterial Sheen/Slimes:** -Bacterial sheens occur as oily appearing sheens on the water surface, often with a silverish cast to them. The sheens are produced from bacterial decomposition activity, and occur most often in still water areas of lake edges and coves, as well as wetland areas. The sheen can be distinguished from petroleum products by breaking into distinct platelets when poked with a stick or otherwise physically disturbed, whereas petroleum products remain viscous. -Bacterial slimes are bacterial growths that are visible as a slimy-appearing coating of stream or lake substrates. They can be various colors, including black and orange.

**Turbidity:** Water appears cloudy—it is not transparent. Turbidity is caused by suspended particulates such as silt, sand, algae, or fine organic matter. Turbid water is opaque to varying degrees, preventing the observer from seeing very far into it. Note that water can have a color to it that is not turbidity, such as the brown transparent water often associated with swampy areas. If the water is slightly turbid, circle “present”. If it is moderately turbid to very turbid, circle “abundant”.

**Oil Sheen:** An oily appearing sheen on the water surface caused by petroleum products. A thin sheen will often have a rainbow of hues visible. The sheen can be distinguished from bacterial sheens by remaining viscous when poked with a stick or otherwise physically disturbed, whereas bacterial sheens break into distinct platelets.

Foam: Naturally occurring foam often looks like soap suds on the water surface and can be white, grayish or brownish. Foam is produced when water with dissolved organic material is aerated and can range in extent from individual bubbles to mats several feet high. Foam is typically produced in streams when water flows through rapids or past surface obstructions such as logs, sticks and rocks. Simple wave action can produce foam in lakes. This naturally occurring foam is quite common. Natural foam can be distinguished from soap suds by rubbing it between the fingers. If the suds disintegrate and leave only wet fingers or a gritty residue, the foam is natural. If the suds feel slippery and soapy, or smell perfumed, it is not natural foam.

Trash: Use this category to record the presence of general litter, such as paper, bottles, cans, etc., either in the waterbody or along the riparian banks. Use some reasonable discretion when completing this category. A single piece of gum wrapper on one bank would not be sufficient cause for checking “present”.

#### e. Substrate

Substrate is the material that makes up the bottom of the stream. In general, good quality substrates (from an aquatic habitat perspective) contain a large amount of coarse aggregate material—such as gravels and cobbles—with a minimal amount of fine particles surrounding or covering the interstitial pore spaces. These stable materials provide the solid surfaces necessary for the colonization of attached algae and the development of diverse macroinvertebrate communities.

Using the particle size and composition guidance provided below, identify the percent areal extent of each substrate type present. The composition estimate should include the entire area of the stream bottom in the study site (typically, 300 feet of stream).. Sometimes it is not possible to determine the substrate type all the way across a river because it is too deep or the water is turbid. In these cases, assign the appropriate percentage amount to the “unknown” category.

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Substrate Type    Composition and Size  
 Boulder - Rocks 10 inches in diameter or larger.  
 Gravel -Cobble - Rocks 1/2 inch to 10 inches in diameter.  
 Sand - Rocks 0.06 to 2 millimeters in diameter.  
 Silt-Muck-Detritus - Silt is usually clay, very fine sands, or organic soils, 0.004 to 0.06 millimeters in diameter. Muck is decomposing organic material of very fine diameter. Detritus is small particles of organic material such as pieces of leaves, sticks, and plants.  
 Hardpan-Bedrock - Solid surface. Hardpan is usually packed clay, <0.004 millimeters in diameter. Bedrock is a solid rock surface (the tops of buried boulders are not bedrock).  
 Artificial - Human made, such as concrete piers, sheet piling or rock riprap (that portion of shoreline erosion protection structures that extends below the water surface is considered substrate).  
 Unknown - The portion of the stream bottom for which a substrate type determination can not be made because the bottom can not be seen due to water depth or turbidity.

#### f. In-stream Cover

In-stream cover generally refers to habitat cover that is available to fish to: (1) protect them from predators, or (2) avoid certain stream conditions such as fast flow velocities or direct sunlight. Check all the instream cover types on the data form that are present in the stream reach for as far as can be seen—except, only check those cover types that are in areas of sufficient water depth (usually greater than 6 inches). Types of cover include the following:

Undercut Banks - Stream banks that overhang the stream because water has eroded some of the material beneath them. Overhanging Veg - Terrestrial vegetation that extends out from shore over the surface of the stream within a foot or two of the water surface (includes trees, shrubs, grasses, etc.). This category also includes sweeping vegetation, which is terrestrial shoreline vegetation that extends into the water itself (such as low hanging branches on shrubs) and is therefore often “swept” in a downstream direction by the current. Deep Pools - A depression or “hole” in the bottom of the stream where the water is substantially deeper than the average water depth of the stream.

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Boulders - Rocks 10 inches in diameter or larger. Aquatic Plants - Aquatic macrophytes. Logs/woody Debris - Logs, branches and roots.

#### g. Stream Morphology

##### Riffle

Riffles are areas of naturally occurring, short, relatively shallow, zones of fast moving water, typically followed by a pool. The water surface is visibly broken (often by small standing waves) and the river bottom is normally made up of gravel, rubble and/or boulders. Riffles are not normally visible at high water and may be difficult to identify in large rivers. The size of, and distance between, riffles is related to stream size. In large mainstream reaches, such as the Manistee or Muskegon rivers, riffles may be present in the form of rapids.

Present - A riffle can be positively identified. Abundant - A series of riffles and pools are visible.

##### Pool

Pools are areas of relatively deep, slow moving water. The key word here is “relatively”. Water depth sufficient to classify an area as a pool can vary from around 8 inches in small streams, to several feet in wadable streams, to tens of feet in large rivers. Pools are often located on the outside bend of a river channel and downstream of a riffle zone or obstruction. The water surface of a pool is relatively flat and unbroken. The presence of pools in large rivers may be difficult to identify because of an increase in relative scale, and an often limited ability to see to the bottom of deep or turbid stream reaches.

Present - At least one pool can be identified. Abundant - A series of pools in a riffle pool sequence are visible.

**Channel**

The channel condition, for the purposes of this assessment, is classified as Natural, Recovering, or Maintained.

**Natural Stream** - A natural stream has not been altered from its defined pattern, dimension and profile by artificial means, which includes straightening and widening. It is not necessarily stable, however. The stream has a non-uniform cross section with distinct pool and riffle sequences, although in large rivers the pool/riffle sequences may be difficult to identify. Mild to extreme meanders are often visible. The banks are vegetated and there are no signs of spoil piles or dikes along sides. The stream is not channelized or artificially controlled.

**Recovering** - A recovering stream is one that has been straightened or otherwise controlled, and is evolving back to a stable pattern, dimension and profile. The stream channel is relatively straight, or is overly wide with a channel within the wider channel. Meanders may be beginning to form as evidenced by bank erosion and pool formation. Pools and riffles should be forming but may be sparse. Point bars may be forming. Vegetation may be sparse or very young. Defined dikes or spoil piles along the stream bank can be identified.

**Maintained** - A maintained stream channel is one that is actively controlled through dredging, widening, straightening, or the formation of dikes along the stream channel. The stream channel is straight, wide and shallow at low flow, and has a uniform cross section. Bank vegetation is typically sparse or very young. Pools and Riffles are not existent or very sparse.

**MiCorps Stream Monitoring Procedures, August 2006 13****Designated Drain**

If the surveyor knows whether or not the stream segment being assessed is a legally designated drain under the Michigan Drain Code, circle "Y" (yes) or "N" (no). If the surveyor does not know, circle the "?".

**Highest Water Mark**

The highest water mark is the maximum height to which the stream water level rises at the site, as determined by the visible evidence present. This level is typically reached during floods or high flow conditions. The highest water mark is determined as the distance in feet above the present water level at the site. If the surveyor cannot visibly determine how far the stream rises at the site, circle the "?" on the form.

The highest water mark may be visible as discoloration on bridge pilings or abutments, stream debris (trash, leaves, weeds) left along the stream banks or in tree/shrub branches, ice scour marks on trees or streambanks, or muddy residues left in floodplains or on streamside vegetation.

**Stream Cross Section**

Draw a rough cross section of the stream profile. This should be just a general approximation. Do not spend more than a few seconds on this.

The questions in this section are used to characterize terrestrial land cover and land use in the vicinity of the stream, often referred to as the stream corridor.

#### Riparian Vegetative Width

The riparian vegetative width is the width of the streamside natural vegetation zone along the stream banks. The width is measured from the edge of the stream to the end of the contiguous block of natural vegetation. Natural vegetation is defined as including trees, shrubs, old fields, wetlands, or planted vegetative buffer strips (often used in agricultural areas and stormwater runoff control). Agricultural crop land and lawns are not considered natural vegetation for the purposes of this question. Circle the appropriate distance (in feet) that represents the average, or most representative (>50% of the lineal bank distance) width of the vegetation zone for each side of the river. Left and right banks are determined from the perspective of facing downstream.

#### Bank Erosion

Bank erosion may occur as a result of natural flow conditions, or may be caused by human activities. Determine the severity of erosion that has taken place and circle the appropriate category. Record the most severe magnitude of erosion observed on either bank. MiCorps Stream Monitoring Procedures, August 2006 14

0 - The banks appear stable and there is no evidence of erosion. These banks have stable toes and sidewalls, are most likely well vegetated or structurally stabilized, and have no evidence of exposed tree roots or leaning trees due to eroded soil. They are not being altered by water flows, livestock access, or recreational access.

L - Low evidence of erosion. Streambanks are stable but are being lightly altered. Less than 10% of the streambank is receiving any kind of stress. Stress that is noted is very light. Less than 10% of the bank is sloughing, broken down, or actively eroding.

M - Moderate evidence of erosion. At least 75% of the streambank is in stable condition. Between 10% and 25% of the streambank is sloughing, broken down, or actively eroding.

H - High evidence of erosion. Less than 75% of the streambank is in stable condition. Over 25% of the streambank is sloughing, broken down, or actively eroding. Streambank sidewalls may have been scraped by machinery or scouring flows, banks may be slumped, bank toe may be severely undercut. Tree roots may be exposed or fallen/leaning trees may be present.

#### Streamside Land Cover

Circle the letter of the dominant type of cover that exists at the streambank "edge" (within the first 20 feet or so of the stream edge) along the reach of river that can be seen from the road stream crossing.

Bare - Bare ground. No, or almost no, streamside vegetation. Grass - Grasses, wildflowers, ferns, sedges (non-woody vegetation). Shrub - Shrubs and small trees. Woody vegetation less than 15 feet high. Trees - Trees (15 feet tall or higher).

The stream canopy is the amount of leafy vegetation that extends out over a stream (at any height) and shades the water from direct sunlight. The average amount of stream canopy should be recorded as the amount of water shading that would be present if the sun were directly over the stream.

<25 - Less than 25% of the stream would be shaded. 25-50 - 25-50% of the stream is shaded.  
>50 - Over 50% of the stream is shaded.

### **MiCorps Stream Monitoring Procedures, August 2006 15**

#### Adjacent Land Uses

Circle the appropriate left or right streambank (facing downstream) designation for all of the following land uses that are adjacent to the stream. Land use along the entire length of stream that can be seen from the road stream crossing should be evaluated. This might include land that is beyond the riparian corridor. "Adjacent" requires the use of some judgement on the part of the surveyor, but generally refers to any land that can be seen from the crossing and is reasonably close to the stream such that pollutants could run off it into the stream. For example, if a 20-acre corn field is near a stream but separated from it by a 10' grass/shrub buffer strip, the "Rowcrop" category should be circled. If the same field were 100' from the stream and the intervening distance was wooded, the "Forest" category should be circled.

Wetlands - Wetland vegetation is present. May or may not include standing water. Could include shrubs and trees. Shrub or Old Field - Meadow or field that has not been recently cultivated or grazed. Often represented by tall grasses and shrubs. Forest - Trees present in forested setting (includes small woodlots). Trees may be cultivated or natural. Pasture - Field showing signs of being recently or actively grazed by livestock (vegetation is cropped close to the ground). Crop Residue - An agricultural crop residue remains, after harvest and/or tillage, which covers 30% or more of the field surface. Row crop - Agricultural cropland planted in rows and cultivated. Res. Lawns, Parks - An expanse of maintained grass, often found in residential lawns and parks. Impervious - Impervious surfaces (water can not penetrate them) are present near the water. Includes paved surfaces and roofs. Disturbed Ground - Soil has been disturbed (plowed, cleared, bulldozed, excavated) for construction or agriculture. Vegetation is not present on disturbed ground but may be present in adjacent areas. No Vegetation - Bare ground. No vegetation is present on the soil, but it is not disturbed ground.

#### i. Potential Sources

The intent of this section is to evaluate the relative importance of potential sources in terms of pollutant contribution to the waterbody at a given site in the watershed. The evaluation assesses the potential for pollutant inputs at the site, NOT pollutant impacts, or the potential for pollutant impacts. Pollutant impacts, as indicated by visual manifestations, were evaluated previously on the first page of the data sheet.

Evaluating potential sources of pollutants to a waterbody is a three step process: identification of potential sources, evaluation of pathways for pollutants to get to the waterbody, and finally evaluation of the severity (magnitude) of this pollutant input or loading. The three steps of this

process will result in scoring identified sources on the survey sheet as Slight, Moderate, or High Priority in terms of the severity or amount of their pollutant contribution to the waterbody at the site being surveyed.

(1) **Source Identification** Visually evaluate the various land use/land change activities at the site for potential sources of pollution. Note all potential sources for the area that can be seen (choosing from among the list of sources on the data sheet). For example, is there evidence of soil disturbance at the site, or land uses such as residential lawns, agricultural fields, parking lots, urban areas, etc., near the waterbody? Use the source definitions provided to help identify what potential sources may exist. If it is known that a significant source exists upstream of the study site, such as a wastewater treatment plant, it may be important to note the presence of that source, but it should be recorded in the comments section since it was not visible at the site.

#### (2) **Pollutant Pathway**

Next, for each potential source that has been identified, evaluate how pollutants could get from the source to the water. An evaluation of likely pathways for pollutants to enter the waterbody provides information regarding the potential for the identified sources to contribute pollutants. The following provides a quick outline of some visual observations to consider in evaluating pollutant pathways. Pay particular attention to likely water runoff patterns at the site that may occur during rainfall or snowmelt events.

- Gully/rill erosion provides a direct pathway for pollutants to enter the stream in a concentrated flow when the land slopes toward the stream. Pollutants associated with eroding soils will vary depending on the type of land use activity.
- Tile/pipe discharges are potential direct pathways for pollutants.
- Bare soils near the edge of a waterbody provide a likely pathway for sediment to get to the waterbody.
- Maintained lawns to the edge of a waterbody provide a likely pathway for nutrients and pesticides to the waterbody.
- Land disturbance/use activities to the edge of a waterbody provide a likely pathway for various pollutants to the waterbody.
- Open areas of disturbed soils and/or bare soils devoid of vegetation provide a potential pathway for pollutants via wind erosion.
- Steep streambanks (steeper than a 2:1 slope) devoid of vegetation are likely pathways for sediment.
- No canopy over the waterbody is a pathway for dramatic thermal increase in water temperature during the day.
- Impervious surfaces (parking lots, roads, roof tops, etc.) provide a likely pathway for various pollutants, and may increase flows in the watershed causing flashiness.

- Culverts/bridges may not be aligned with the stream, or may be undersized, and could provide a likely pathway for flow to create streambank erosion both upstream and downstream of the culvert or bridge.

### (3) Severity Ranking

Finally, for each source for which a pathway has been identified, evaluate how severe the pollutant loading is. Rank each source identified as Slight, Moderate or High severity for the contribution of pollutants, based on the magnitude or quantity of pollutants likely to be delivered to the stream. The surveyor must use their judgement on assigning a slight, moderate or high rating.

The severity ranking is based only on pollutant inputs from the specific source at the site, not on visible stream impacts or impacts the pollutant may cause downstream. The pollutant loads from the identified source(s) may or may not have an impact at the site. Evaluation of the source, location and pathways can provide a reasonable assessment of the severity of the pollutant loading. The following provides a quick outline of some visual observations to consider in evaluating the severity of pollutant loading.

- Proximity to waterbody – generally the closer the use, or land disturbance activity, is to the waterbody, the greater the likelihood for pollutant delivery.
- Slope to waterbody – generally the steeper the slope/topography to the waterbody, the greater the likelihood of overland pollutant delivery.
- Conveyance to waterbody (ditch, pipe, etc.) – generally a conveyance from the use, or land disturbance activity, increases the likelihood of pollutant delivery.
- Imperviousness – impermeable surfaces reduce the amount of land area available for water infiltration and increase the potential for overland runoff. Additionally, if a watershed is greater than 10% impervious, it will start to show some systemic problems due to impacts from flow. If a watershed is greater than 25% impervious, the natural hydrology is generally heavily impaired.
- Intensity and type of use, or land disturbance activity – generally the more intensive the activity the greater the likelihood for the generation of pollutants. Certain activities may have specific types of pollutants associated with them.
- Size of erosion area – generally the larger the erosion area the greater the likelihood for sediment delivery.
- Soil type – clay is less permeable than sand, and therefore would create a greater potential for overland runoff of pollutants.
- Presence and type of vegetation – the greater the vegetative buffer around a waterbody, the better the filtration of pollutants from nearby land disturbance and use activities. Certain types of vegetative buffers work better than others and should be evaluated on a case-by-case basis.

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Potential Source Category Definitions:

Source Category

Use this Source Category if ...

Crop Related Sources

... there is a reasonably clear pathway for pollutants to enter the waterbody from the farmed area. Possible pathways: farming to the edge of the drain, gully/rill erosion off field, tile discharge, wind erosion off field.

Grazing Related Sources

... there is clear evidence that grazing of animals near or in the waterbody has resulted in the degradation of streambanks or stream beds, sedimentation, nutrient enrichment, and/or potential bacterial contamination.

Intensive Animal Feeding Operations

... there is a reasonably clear pathway for pollutants to enter the waterbody from either runoff from the operation or land application of animal manure. Possible pathways: overland flow, tile discharge.

Highway/Road/Bridge Maintenance and Runoff (Transportation NPS)

... there is clear evidence that transportation infrastructure is creating increased flow, runoff of pollutants, or erosion areas in or adjacent to the waterbody.

Channelization

... there is clear evidence that the natural river channel has been straightened to facilitate drainage.

Dredging

... there is clear evidence that a waterbody has been recently dredged. Evidence might include: spoil piles on side of waterbody, disturbed bottom, disturbed banks.

Removal of Riparian Vegetation

... there is clear evidence that vegetation along the waterbody has been recently removed (within the last few years).

Bank and Shoreline Erosion/ Modification/Destruction

... there is clear evidence that the banks or shoreline of a waterbody have been modified through either through human activities or natural erosion processes.

Flow Regulation/ Modification (Hydrology)

... there is reasonably clear evidence that flow modifications in the watershed have created unstable flows resulting in streambank erosion.

Upstream Impoundment

... there is reasonably clear evidence that an upstream impoundment has contributed to impacts on downstream sites. Impacts may be: nuisance algae, increased temperatures, streambank erosion from unstable flows.

Construction: Highway/Road /Bridge/Culvert

... there is clear evidence that on going or recent construction of transportation infrastructure is contributing pollutants to the waterbody.

... there is clear evidence that on going or recent land development is contributing pollutants to the waterbody.

Urban Runoff (Residential/ Urban NPS)

... there is a reasonably clear pathway for pollutants to enter the waterbody from an urban/residential area. Possible pathways: gully/rill erosion, pipe/storm sewer discharge, wind erosion, runoff from lawns or impervious surfaces.

Land Disposal

... there is a reasonably clear pathway for pollutants to enter the waterbody from an area where waste materials (trash, septage, hazardous waste, etc.) have been either land applied or dumped. Possible pathways: gully/rill erosion, pipe discharge, wind erosion, or direct runoff.

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Source Category

Use this Source Category if ...

On-site Wastewater Systems (e.g. septic systems)

... there is reasonably clear evidence of nutrient enrichment and/or sewage odor is present, and there is reason to believe the area is unsewered.

Silviculture (Forestry NPS)

... there is a reasonably clear pathway for pollutants to enter the waterbody from the forest management area. Possible pathways: logging to the edge of the waterbody, gully/rill erosion off site, pumped drainage, erosion from logging roads, wind erosion off site.

Resource Extraction (Mining NPS)

... there is a reasonably clear pathway for pollutants to enter the waterbody from the mined area. Possible pathways: gully/rill erosion off site, pumped drainage, runoff from mine tailings, wind erosion off site.

Recreational/Tourism Activities (general)

... you are unable to clearly identify the recreational source as related to a golf course, or recreational boating activity. Foot traffic causing erosion would fall into this category.

Golf Courses

... there is a reasonably clear pathway for pollutants to enter the waterbody from the golf course area. Possible pathways: overland runoff, gully/rill erosion off course, tile discharge, wind erosion off course.

Marinas/Recr. Boating (water releases)

... if you can reasonably determine that releases of pollutants to a waterbody such as septage or oil/gasoline are due to recreational boating activities.

Marinas/Recr. Boating (streambank erosion)

... you can reasonably determine that streambank erosion is due to wake from recreational boating activities.

#### Debris in Water

... debris in the water either is discharging a potential pollutant, or is causing in stream impacts due to modifications of flow. Possible examples: Leaking barrel, Refrigerator, Tires, etc. This does not include general litter (e.g. paper products).

#### Industrial Point Source

... there is reasonably clear evidence that an upstream industrial point source has contributed pollutants.

#### Municipal Point Source

... there is reasonably clear evidence that an upstream municipal point source has contributed pollutants.

Natural Sources ... there is reasonably clear evidence that natural sources are contributing pollutants. Possible examples: streambank erosion, pollen, foam, etc. Source(s) Unknown ... if you see an impact but are unable to clearly identify any likely sources.

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#### Additional Comments:

Any observations about the site that were not covered elsewhere on the survey form should be recorded in this section. If certain survey responses require clarification or elaboration, those should be described here as well. The comment section can also be used to add detail to the site characterization, such as listing the types of aquatic plants or algae present, if known.

In addition, any unique conditions or issues that arose or were observed during the assessment process should be noted here.

Finish Time: Record the time that the assessment was completed.

Completeness: A volunteer team member other than the person who filled out the data sheets must check the data sheet for completeness before the team leaves the site. This verification of completeness should be noted at the bottom of each page.

#### j. Site Sketch

A site sketch should be made of the 300-foot study site each time the stream habitat is assessed. Draw a bird's eye view of the study site. Include enough detail that someone unfamiliar with the site could easily find the site again. It is important to include a north arrow, the direction of water flow, and notable stream, upland, and location features in the sketch.

## 2. Stream Macroinvertebrate Monitoring

### a. Streamside Procedures

Stream Location Information:

**MiCorps Site ID#:** A site ID# for each of your study sites will be assigned to you by MiCorps. If you do not know the MiCorps Site ID#, leave this space blank.

**Stream Name:** Use the stream or river name found on the U.S. Geological Survey (USGS) topographic map for the area. For tributary streams to major rivers, record the tributary stream name here, not the major river name. If the tributary is an unnamed tributary, record as “Unnamed Tributary to” followed by the name of the next named stream downstream. For example, a station on an unnamed tributary of Hogg Creek would be recorded as “Unnamed Tributary to Hogg Creek”.

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**Location:** This is often the name of the road from which you access the study site. It is very important to indicate whether the site is upstream or downstream of the road. If the same road crosses a single stream two or more times, it is sometimes desirable to record the road name relative to the nearest crossroads (e.g. “Green Road between Brown Road and Hill Road”).

**Date:** Record the month, day and year.

**Collection Start Time:** Record the time when macroinvertebrate sampling begins. Use 24-hr time (e.g. 1:00 PM should be recorded as 1300). • **Major Watershed:** Record the name of the major watershed where the study site is located (e.g., Grand River Watershed, St. Mary’s River Watershed), and the corresponding HUC Code, if known.

• **Latitude and Longitude:** Record the latitude and longitude coordinates of the study site. Ideally, these coordinates will correspond to the midpoint of the stream study reach. Sources for these coordinates include a GPS unit, a topographic map, or digital maps, such as [www.topozone.com](http://www.topozone.com).

**Monitoring Team:** Record the name of the person completing the datasheet, the person doing the actual in-stream macroinvertebrate collecting, as well as other team members participating in the assessment.

**Stream Conditions:**

**Average Water Depth :** This value can be taken from the Stream Habitat Assessment datasheet, if completed at the same time. Otherwise, to measure average water depth (ft), three measurements should be made at random points along the representative reach length being surveyed, and these values averaged for a mean depth.

**Siltation:** Some siltation along stream margins is normal. However, silt that settles on gravel, cobble, and woody debris in the main stream channel can have a negative impact on the benthic invertebrates that colonize these substrates and also can affect fish reproduction. Note on the data form whether there is obvious siltation on the dominant substrate types in the main stream channel.

**Embeddedness:** Embeddedness refers to the extent to which gravel, cobble, or boulders are surrounded or covered by fine material (such as silt or sand). The more the substrate is

embedded, the less its surface area is exposed to the water and available for colonization by invertebrates. Record the appropriate level of embeddedness observed in the stream reach. This is measured as the percentage of an individual substrate piece, such as a rock, that is covered on average.

**Fish or Wildlife:** During the macroinvertebrate survey, volunteers should take note of any fish or wildlife (frogs, turtles, ducks, etc.) that may be visible in or near the stream and document any observations on the survey form.

### **MiCorps Stream Monitoring Procedures, August 2006 22**

Note if any crayfish or large clams, that would not fit in the sample jar, were found at the site but not collected. Many freshwater clams are rare or endangered, and should not be disturbed. Remember, however, to include these organisms in the Stream Quality Score on the second page of the data sheet.

#### **Macroinvertebrate Collection:**

The sampling effort expended to collect benthic macroinvertebrates at each site should be sufficient to ensure that all types of benthic invertebrate habitats are sampled in the stream reach. This generally will be about 30 minutes of total sampling time per station. Macroinvertebrate samples should be collected from all available habitats within the stream reach using a dip net with a one millimeter (mm) mesh, a kick screen made from doweling and window screening, or by hand picking. Habitat types can include riffles, pools, cobbles, aquatic plants, runs, stream margins, leaf packs, undercut banks, overhanging vegetation, and submerged wood. Habitat and substrate types from which macroinvertebrates were collected (or collections were attempted) should be recorded on the form; include as many as possible.

Collecting should begin at the downstream end of the stream reach and work upstream.

All organisms collected should be placed into a bucket or tray. The composite sample should be rinsed and all large pieces of debris removed. The remaining sample contents should be emptied into enamel or plastic pan(s) with a light-colored bottom. The team of volunteers should then sort through the collection and place the macroinvertebrates into jar(s) of 70% ethanol preservative for later identification. Volunteers should be shown how to pick through the tray, and to inspect rocks and other debris, emphasizing hidden locations under bark and in caddisfly cases. Be sure that every jar has a label written in pencil and placed inside the jar. It is recommended that all individuals collected be placed in the sample jar. However, in cases where there are VERY large numbers of clearly identical organisms, no more than approximately 15 individuals need to be included in the collection.

\*\* While macroinvertebrates collected from the stream can be identified to order in the field by experienced collectors, the collected organisms must still be preserved in labeled sample jars and retained by the volunteer monitoring program for verification purposes. See

“Macroinvertebrate Monitoring: Is It Good for the Stream?” in the MiCorps Monitor, Issue 2 (April 2006) for more information ([www.micorps.net/newsletter.html](http://www.micorps.net/newsletter.html)) \*\*

b. Macroinvertebrate Identification and Stream Quality Assessment The organisms in the collection should be identified to order or sub-order, as indicated, using taxonomic keys. The abundance of each taxon in the stream study site should be estimated and recorded on the survey form (R=Rare [1-10 organisms], C=Common [11 or more organisms]). The total stream quality score should be calculated as indicated on the survey form. This score is then used to rank the site as excellent, good, fair, or poor. Identification Confidence: The name(s) of those determining the identification of organisms in the sample should be recorded, as well as a numerical rating of confidence in the identifications.

## Appendix 3

### Sample Tags and Labels

Jar labels (placed inside the jars to be visible from the outside):

Muskegon River Water Monitoring Program	
Site Number: _____	Date: _____
Location: _____	
Name of Collectors: _____	
_____	Number of Jars used: _____

First-Aid Kit Form:

First-aid Kit Item	Item(s) used (no. and date)	Date MRWA is contacted	Date replenished
First Aid Guide			
2 – Ibuprofen tablets			
4 – ¾" x 3" plastic bandages			
2 – ¾" x 3" fabric bandages			
1 – knuckle fabric bandage			
1 – large butterfly wound closure			

2 – alcohol cleansing pads			
2 – antiseptic cleansing pads			
2 – antibiotic cleansing wipes			
1 – antibiotic ointment pack			
1 – insect sting relief pad			
1 – 2"x2" moleskin square			
1 – lip ointment			

## Muskegon River Water Monitoring Program Equipment Checklist (Appendix 4)

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Check in "Pickup Time" Column if items are present. Check in "After Monitoring" column if items are present when you return the monitoring equipment. Write in the "Your Notes" section if items are missing or there is a need to contact the MRWA\* to replenish items.

✓ At Pickup Time	Item	Things to Notice	Your Notes	✓ After Monitoring
	1 D-Frame Net	Make sure net is clean and free from soil and insects		
	1 Waders	Make sure they are clean and free from soil and insects		
	1 Yardstick			
Items below are in plastic container:				
	1 Sorting tray	Make sure tray is clean and free from soil and insects		
	2 Forceps			
	Jars & lids	Are there at least 5 jars in the container?		
	Preservative	Is there enough preservative for your monitoring event and the next?		
	1 - 6" Ruler			
	2 Magnifying glasses			
	1 Reel-style Measuring Tape			
	1 Compass			
	1 Water Bottle			
	1 Thermometer			
	1 First-Aid Kit and List	Do any items need replenishing?		
	Clipboard and datasheets	Are there at least 3 sets of datasheets?		

Critical Equipment	Criteria for Acceptance/ Inspection/Maintenance Procedures (When Team Leader picks up or returns equipment)	Purchase date	Replacement date
D-Frame net	No holes in aquatic net bag & is securely fastened to pole. net is clean and clear of all substances <b>After use:</b> Clean and rinse net after every collection to prevent transfer of biological matter. If zebra mussels are found at a site, the net will not be used at another site until thoroughly cleaned. <b>Person responsible for inspection:</b> Team Leader MRWA will inspect on yearly basis Agency responsible for replacement: MRWA will keep at least one spare net bag		
White sorting tray	tray is clean and clear of all substances. <b>After use:</b> Clean and rinse after every collection to prevent transfer of biological matter Team Leader responsible MRWA will inspect on yearly basis and keep at least one spare tray		
Waders	waders contain no holes & are clean and clear of all substances. <b>After use:</b> Clean and rinse waders after every collection to prevent transfer of biological matter. If zebra mussels are found at a site, waders will not be used at another site until thoroughly cleaned. Team Leader is responsible MRWA will inspect on yearly basis MRWA will return waders to Cabela's for replacement		
First-aid Kits	Contain all items listed on kit in ready to use condition Write down, on form enclosed in the kit, any item used. If an item is fully consumed, contact MRWA for replacements. Team Leader is responsible MRWA will inspect on yearly basis and keep extra first-aid items.		
Collecting Jars	Clean and free of any debris or dirt. All jars have lids		
Clipboards	In storage		
Data sheets	Store in file cabinet in Project Managers office and on MRWA website		
Macroinvertebrate samples	Locate on shelves in storage with proper labels, dates		

Item	Source	Description	Item #	Price	Date Purchased	Date Replaced
<i>For Invertebrate Sampling</i>						
D-Frame Collection Nets	BioQuip	Aquatic Net 12" D Shape	7412D	\$53.80/ea		
		Aquatic Net Bag D-Shape, 12"	7212DD	\$12.70 ea.		
Sorting Trays	Ward's	Tray with Pour Lip	189918	\$12.25 ea.		
Forceps	BioQuip	Featherweight Forceps, narrow tip	4748	\$4.45/ea		
	Wards		14V0520	\$3.25/ea		
Eye droppers						
Preservative	Carolinabiological	70% ethanol	86-1263	\$20.94 (4 liters)		
Jars	Ward's	Plastic Jars, 4 oz., pkg. of 12	181633	\$4.20/pkg		
Lids	Ward's	Bakelite Jar Caps, 58 mm, Polyvinyl liner, pkg of 12	170370	\$9.48/pkg		
6" Rulers	<a href="http://www.shoplet.com">www.shoplet.com</a>	Clear plastic		.62		
Magnifying glasses	BioQuip	3"	112BQ	\$6.00/ea		
Reel-style measuring tapes	Hardware stores <a href="http://www.northerntool.com">www.northerntool.com</a>	Fiberglass 100'		Under \$20 \$14.99		
Yardsticks	<a href="http://www.shoplet.com/office/db/ACM10425.html">www.shoplet.com/office/db/ACM10425.html</a>	Metal ends	ACM10425	\$2.25/ea		
Waders	Cabela's	Three Forks 420-Denier Featherlight Chest Waders		Under \$60		
Outdoor First-aid Kits	<a href="http://www.readykor.com">www.readykor.com</a>	28 pieces		\$3.25/ea		
Compasses	Wildlife Supply Co. Wards		78-530 12V0600	\$3.95/ea \$2.99/ea		
Thermometer	Wards	Total Immersion		\$4.35		
Water Bottle	Wal-Mart					
Container to hold all	Wal-Mart	Rubbermaid container				

Equipment for macroinvertebrate collection will consist of:

D-frame kicknet

White collection pan

Forceps and magnifying glasses

Jars, lids and preservative (70% ethanol)

6" rulers and yardsticks

Stream habitat assessment and safety equipment will consist of:

45

Compasses

First-aid kits

Waders

Literature will consist of a notebook containing but not limited to the following:

Standard operating procedures

A Key to Macroinvertebrate Life in the River

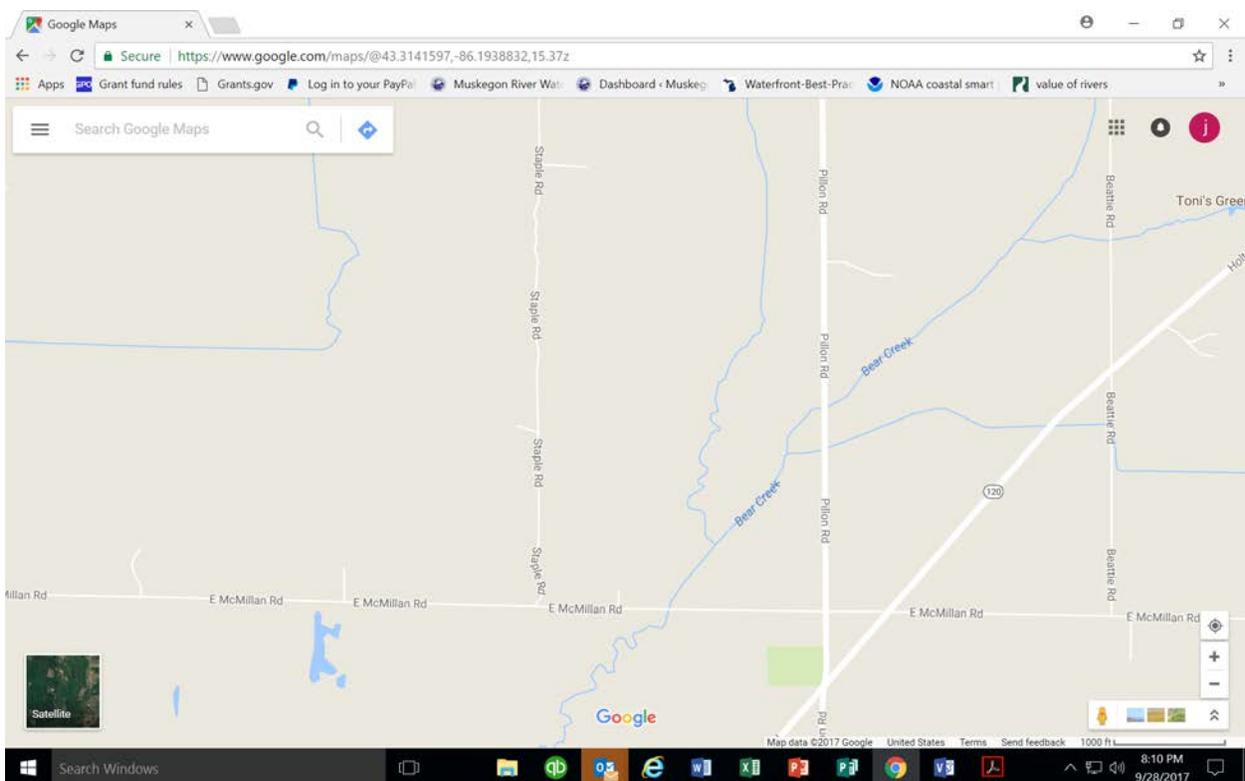
Dichotomous Key to Stream Macroinvertebrates

Directions on completing the datasheets

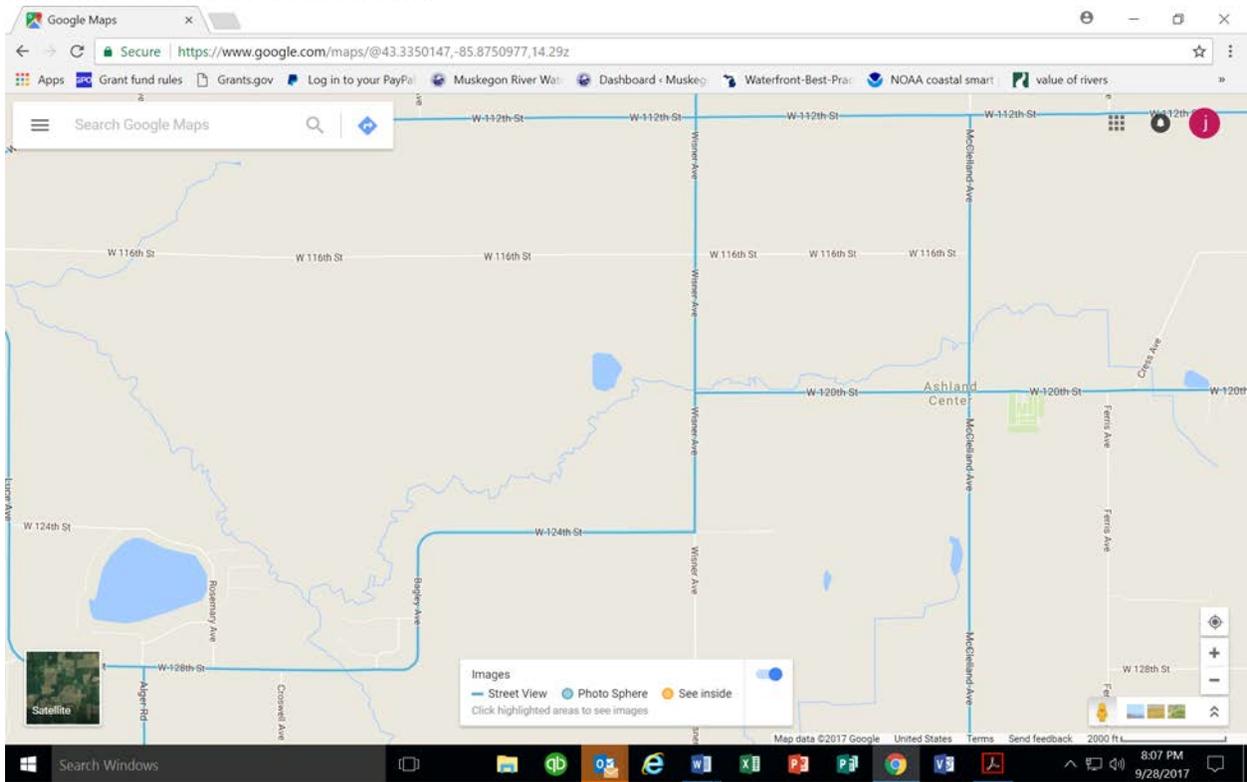
Datasheets and pencils

## Appendix 5 Location Maps

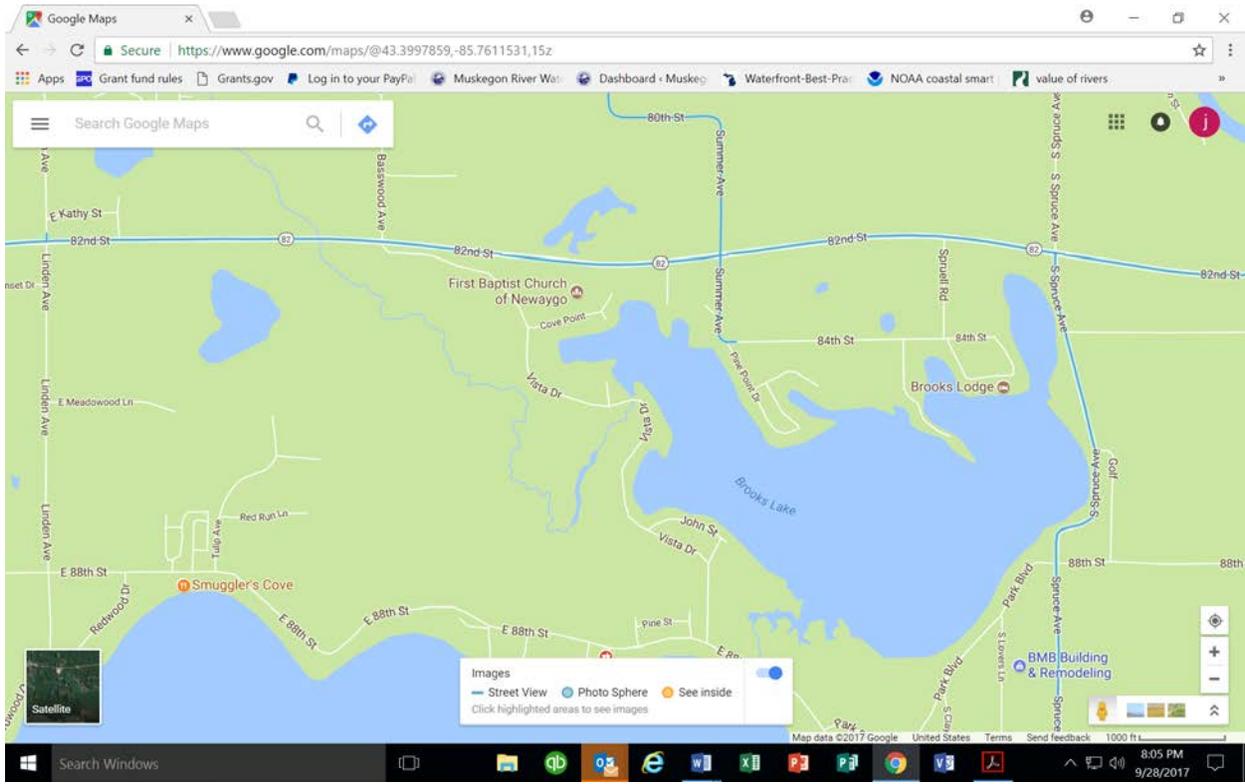
Bear Creek @ Pillion Rd. Muskegon, MI Studies have shown there are excess nutrients.



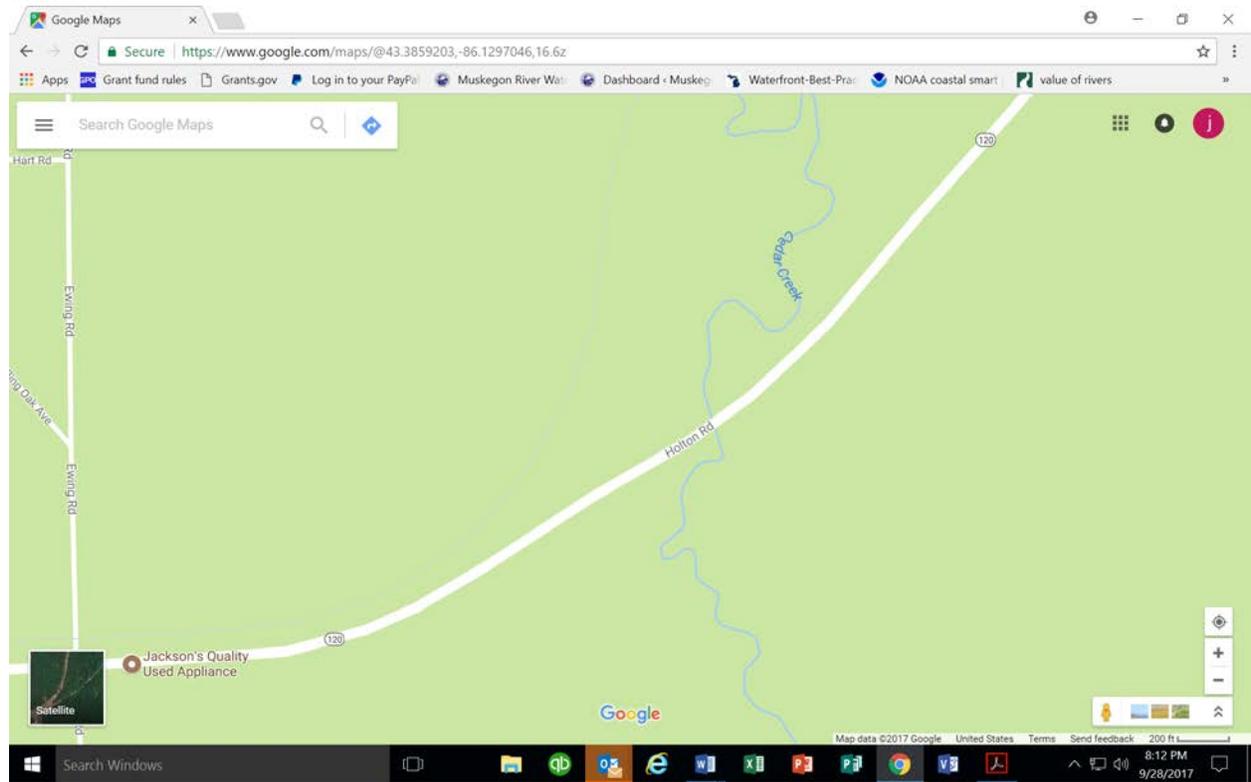
Sand Creek @ Wisner Ave. Reports of Agriculture manure applications running into this cool water trout stream.



# Brooks Creek @ Vista Dr. Newaygo County Sediment and nutrient loading caused from housing Development



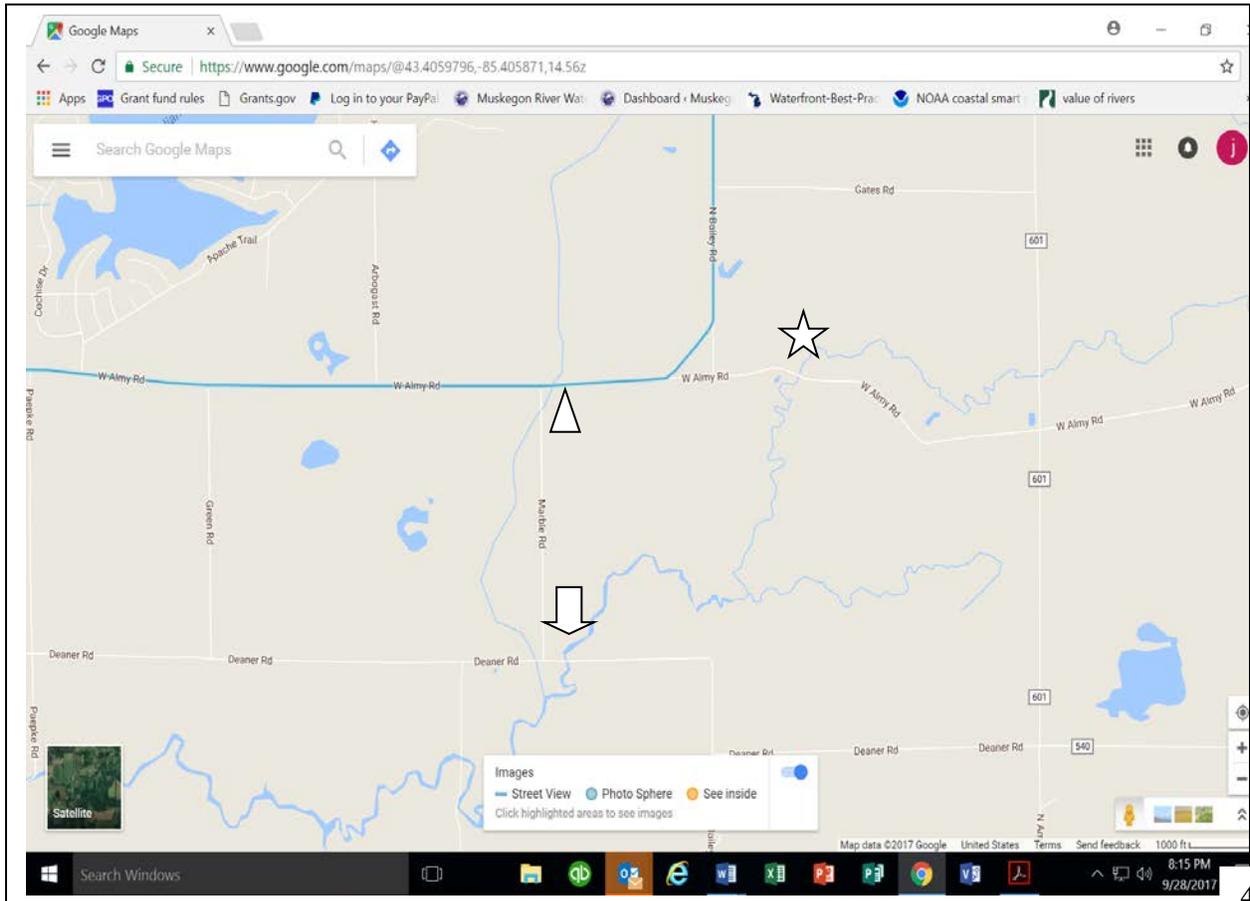
Cedar Creek @ Holton Rd., Twin Lake, MI Storm water and agriculture runoff coming from Fremont. 48



↓ Tamarack Creek @ Deaner Rd., Howard City, MI Culvert replacement in 2016, agriculture runoff.

△ Tamarack Creek @ Marble Rd., Howard City Culvert replacement in 2016, agriculture runoff.

☆ Tamarack Creek @ Almy Rd., Howard City Culvert replacement in 2016, agriculture runoff.



Tamarack Creek @ Minnie Farmer Park, Howard City. Bank stabilization in 2016. Sediment loading from road.

